

**ENDEAVOUR HOLDINGS LIMITED**

**NOTICE OF A MATERIAL CHANGE PURSUANT TO SECTION 64(1)(b) OF THE SECURITIES ACT,  
2012**

Endeavour Holdings Limited (**EHL**) wishes to advise that, on September 14, 2023, its Board of Directors and the Board of Directors of EHL's wholly owned subsidiary, Endeavour POS Properties Limited (**EHL POS**), approved the amalgamation between EHL and EHL POS, subject to the approval of the amalgamation by the bondholders and lenders of EHL and EHL POS and the filing of the required articles of amalgamation being filed with the Companies Registry.

A further notice will be issued to the public confirming the effective date of the amalgamation.

**By Order of the Board**

**Razard Basil Ali**

**Corporate Secretary**